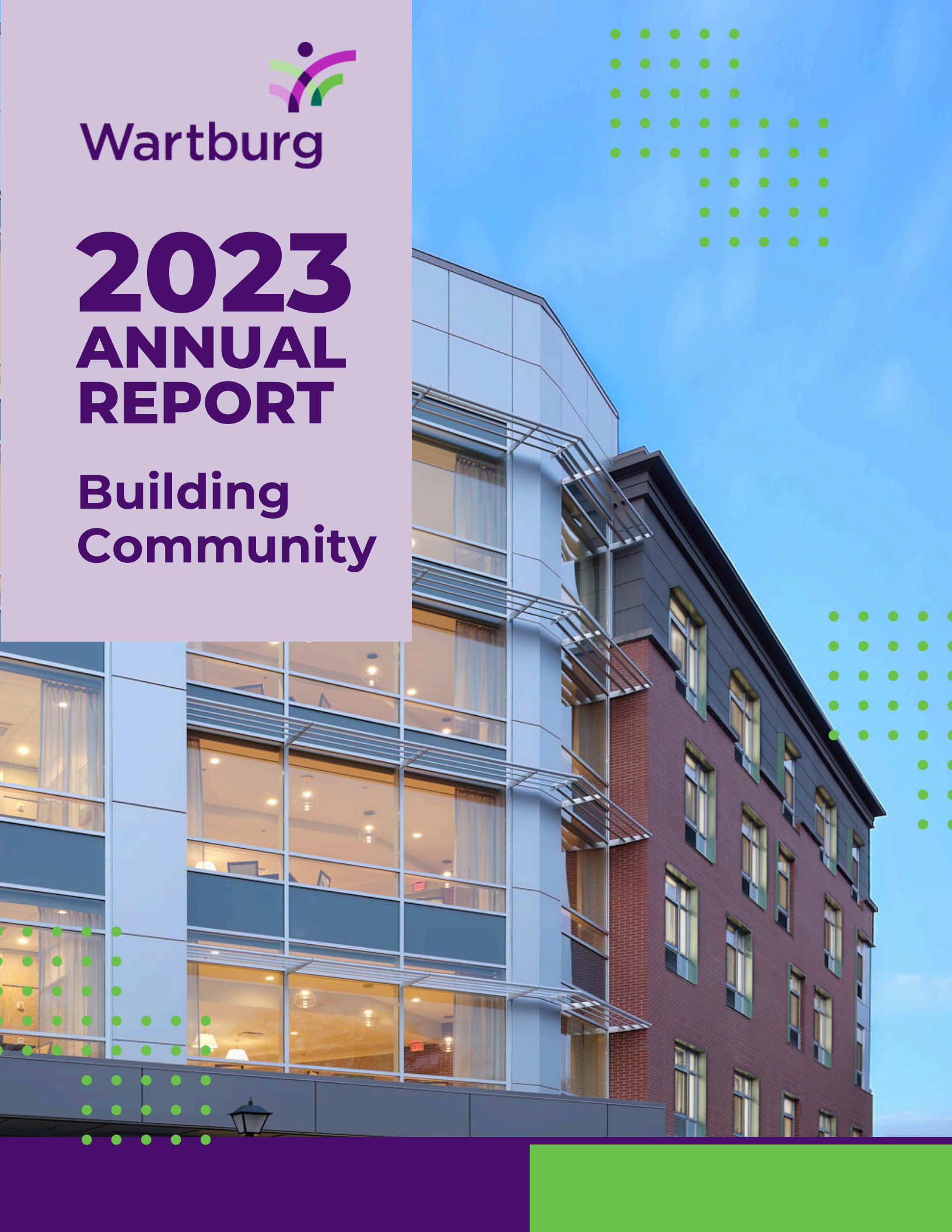




Wartburg

2023 ANNUAL REPORT

Building Community





Wartburg has everything you need to live your best life.

Independent Living We offer all the comforts of a retirement community on a rental basis – with no entrance fees or long-term commitments – in your choice of townhomes, apartments, and studios.

Assisted Living Our residents have everything at hand and every opportunity to live their own life, on their terms. These apartments come complete with the support and services a resident may require.

Memory Care At Wartburg's Berkemeier Living Center we are dedicated to providing exceptional care and support for individuals with memory issues, ensuring a life of comfort, dignity, and joy.

Adult Day Care Whether your family chooses the social model or finds that the additional healthcare support of our medical model better meets your needs, you will have peace of mind knowing your loved one is in a nurturing, caring environment they are sure to enjoy.

Rehabilitation Our care focuses on maximizing the independence of every patient. Our dedicated staff has many years of experience, and they put that experience to work for every patient every day. We create an intensive therapy regimen for each individual based on their needs and goals – focused on a speedy recovery.

Letter from the CEO

This past year has been a profound testament to Wartburg's theme of Building Community. As we continue to grow and adapt to the needs of those we serve, I am proud to reflect on the progress we've made and the foundations we've laid for the future.

One of our most significant milestones was the completion of a 64-unit building, the Berkemeier Living Center. This center represents more than just bricks and mortar—it is a beacon of hope, providing compassionate care to those facing these challenging conditions. Beyond that, it is a space where relationships are nurtured, trust is built, and lives are transformed. Our dedicated staff, alongside volunteers and community organizations, have come together to create a place where residents are treated with dignity, respect, and the highest quality of care.

Building to meet the needs of the community has been a central focus for Wartburg. We believe that a strong community is built not only through services but through partnerships and collaboration. This year, we've deepened our relationships with local organizations and volunteers, recognizing that it is through collective efforts that we can provide the comprehensive care and support our residents and their families deserve. These relationships allow us to expand our reach and impact, ensuring that we are not just meeting needs, but anticipating them.

Looking forward, I am excited to announce our plans to extend Wartburg's family of services to increase affordable senior housing on our campus. We understand that access to safe, comfortable, and affordable housing is critical to ensuring the well-being of seniors in our community. As we embark on this new chapter, we are committed to creating spaces that are not only affordable but also vibrant and enriching, places where seniors can age with grace and dignity.

As we look ahead, our mission remains clear: to continue Building Community within our campus, with our partners, and throughout the region.

Thank you for your unwavering support, and for being a vital part of the Wartburg family. Together, we will continue to build, to grow, and to serve.

In service together,



David J. Gentner, Ed.D.
President & CEO



2023 in Review

Wartburg always welcomes partnerships and opportunities to collaborate with other non-profits, corporations, neighbors and friends. 2023 was a year filled with events and programs that helped us continue to build community for our residents and clients.



Arts Westchester Mount Vernon Initiative Grants

Residents and neighbors participated in a series of art classes and presentations as part of a collaborative partnership between Sarah Lawrence College, Pelham Arts Center, The Hudson River Museum and Wartburg. Lead by the efforts of Dr. Emily C. Bloom, a Melon Carnegie Humanitarian Fellow placed at Wartburg and Sarah Lawrence, our seniors created collages, learned about the history of photography and its value in everyday life and later participated in workshops and speaker presentations culminating in a museum exhibition. The program was made possible by a grant from Arts Westchester.

The Berkemeier Topping Ceremony

In 2023, Wartburg raced to the completion of a new state-of-the-art Memory Care Center. Pictured here is the final “topping” of the building. The Berkemeier Living Center is dedicated to providing exceptional care and support for individuals with memory issues, ensuring a life of comfort, dignity, and joy. Unlike many other facilities that may retrofit or adapt existing spaces, Berkemeier Living Center was meticulously designed and purpose-built from the ground up. Every aspect of our facility has been carefully crafted to cater to the unique needs of our residents. This thoughtful approach ensures an environment that enhances safety, comfort, and overall well-being.



Chaplain and Clergy Roundtable

Wartburg, in partnership with Riverside Memorial Chapel, hosted several representatives from the local religious community with an informative conference that explored funeral related customs from many cultures. The day also provided insights in advance life planning and estate planning. Continuing Education Credits were offered.

Pet Therapy Returns to Wartburg

Once a very active program within Long Term Care and Assisted Living, Pet Therapy was put on hold during the COVID pandemic. Residents and staff were excited to welcome back this program and enjoy the therapeutic benefits and companionship pets can provide. Wartburg is a pet friendly adult community.



Passavant Society Celebration and Naming Opportunities

Wartburg gratefully thanked Passavant Society Members at a luncheon hosted on May 4 at the New York Athletic Club in Pelham. Those who have documented their intention to provide a planned gift to Wartburg become members of the Passavant Society. New members Herman H. Lee and Ulrich J. and Noreen Rosa were inducted and presented with pins and awards in recognition of their bequests. Wartburg also proudly created "Building for the Future" a comprehensive brochure that outlines legacy and naming opportunities on the campus. Wartburg is happy to memorialize your special person as we continue to build to meet the needs of the community.

Events

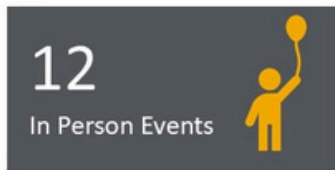
Fundraising, Fun and Friends



Jazz in June, Movies on the Meadow and the Veteran's Tribute provided opportunities for celebration and fellowship with our partners and friends

Volunteer Spotlight

By the numbers



Volunteers and Interns are a valuable resource at Wartburg. Hundreds of volunteers participate in various activities across the campus. They support enrichment programs, events and are involved in everyday administrative support, as well.

Pictured below are photos from Earth Day, the Volunteer Awards and Recognition Luncheon, and the Winter Campus Decorating. 2023 deepened our relationship with Home Depot of Yonkers and Sarah Lawrence College. They are outstanding partners in many projects.



Staff News and Spotlights

Meet Lizamarie Cestero, Case Manager at Meadowview Assisted Living

Liza plays a pivotal role in ensuring that our residents receive personalized care and support tailored to their unique needs. Liza joined our team in 2023, bringing with her a genuine love for learning and a deep commitment to enhancing the quality of life for seniors. As a Case Manager, she acts as the primary liaison between residents, their families, and our care team. Her responsibilities include developing individual care plans, coordinating services, and ensuring that residents have access to all the resources they need to thrive. What sets Liza apart is her compassionate approach and her ability to connect with each resident on a personal level. Whether it's helping a family navigate the complexities of senior care or advocating for a resident's comfort, Liza consistently goes above and beyond to make a difference in the lives of those she serves.



Kerry Minto, Director of Institutional Advancement and Volunteers,

completed the prestigious Nonprofit Westchester (NPW) Emerging Leaders Program, a rigorous 11-month professional development initiative. The program enhances leadership skills, nonprofit knowledge, and professional networks, preparing participants for future leadership roles. Graduates gain insights into social and systemic issues, connect with peer professionals, and learn from the missions of various nonprofits across the county. Kerry's achievement reflects her commitment to growth and to advancing Wartburg's mission.



Dr. Francis Polcari Honored

On September 21, 2023, Dr. Francis Polcari was presented a Lifetime Achievement Award by Westfair Communications at the Doctors of Distinction Awards Reception. A 20-year employee at Wartburg, our Medical Director can often be seen briskly walking from building to building on the Wartburg 34-acre campus. His purposeful stride never prevents him from sharing a smile or a reassuring comment. He is not a doctor who merely goes through the motions. The patients and staff all love him. His gentle but authoritative manner creates an environment of compassionate care where our residents and their families feel empowered and safe. He has often been named a "Wartburg Angel" for continuously embodying Wartburg's mission of providing healing and hope to those entrusted to his care.



Financial Overview



WARTBURG

Mr. David J. Gentner, Ed.D.,
President & CEO

<p>Officers</p> <p>Mr. Robert W. Ranieri, <i>Chair</i></p> <p>Mr. Michael J. Holden, <i>Vice Chair</i></p> <p>Mr. Floyd V. Myers, <i>Vice Chair</i></p> <p>Mr. Thomas A. Roth, <i>Secretary</i></p> <p>Rev. Amandus J. Derr, <i>Chair Emeritus</i></p>	<p>Directors</p> <p>Ms. Andrea G. Ansoorge</p> <p>Rev. Robert Boehler</p> <p>Rev. Sarah Payne Brown</p> <p>Ms. Jeanette Carlson</p> <p>Ms. Mae R. Carpenter</p> <p>Ms. Juliet D. Graham</p> <p>Ms. Nancy J. Hardy</p> <p>Mr. Eamon M. Kelly</p> <p>Dr. Philip S. Rothman</p> <p>Ms. Judy Williams-Davis</p>
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WARTBURG FOUNDATION

Mr. David J. Gentner, Ed.D.,
President & CEO

<p>Officers</p> <p>Dr. Nicholas Cicchetti, <i>Chair</i></p> <p>Mr. Mark Jacobs, <i>Vice Chair & Treasurer</i></p> <p>Mr. Ulrich J. Rosa, <i>Secretary</i></p>	<p>Directors</p> <p>Ms. Jane Bello Burke</p> <p>Mr. John D. Del Bene</p> <p>Ms. Rebecca Donato</p> <p>Rev. Dr. Darren M. Morton</p> <p>Ms. Robyn Moss</p> <p>Mr. Edwin H. Stern, III</p>
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Uncompensated Care

The Skilled Nursing Facility, Licensed Home Care and Adult Day Care programs accept all patients regardless of their ability to pay or payer source. Many of the seniors we serve live at or below the poverty line and are eligible for Medicaid, which through its established rates reimburses Wartburg for the care provided. In many cases this reimbursement is below the actual cost incurred. The cost of uncompensated care is as follows:

2023 Uncompensated		
Program	Total Cost	Per Unit
Skilled Nursing Adult Day	\$(5,502,723)	\$(145.01)
Care – Medical Licensed	\$(444,414)	\$(16.80)
Home Care	\$(417,123)	\$(7.98)
Total	\$(6,364,250)	

58A JVD Industries LTD
 ABM A/C & Heating, Inc.
 Adelphi University
 Adopt Clean Energy
 Aetna
 AgeWell New York, LLC
 Aging in America
 Aiging in America
 Alzheimer's Association
 Alzheimer's Association Hudson Valley NY Chapter
 American Online Giving Foundation
 Andrus
 Anthony Bulfamante & Son, Inc.
 Apple Bank
 ArcWestchester
 Armory Senior Center
 Artistic Manner
 ArtsWestchester
 Backyard Sports Cares
 Bella Tu
 Benchmark Title Agency, LLC
 Bethesda Baptist Church of New Rochelle
 Big Apple Training
 Bob's Furniture
 Bond, Schoeneck & King, PLLC
 Boys & Girls Club of Mount Vernon
 Boys and Girls Club of Mount Vernon
 BrightView Landscape Services
 Bronxville High School
 Business Council Westchester
 Charter School of Educational Excellence
 Chase Bank
 Church of the Golden Sword
 City of Mount Vernon
 Clay Art Center
 Clinical Pastoral Education
 College of Mount Saint Vincent
 College of New Rochelle
 College of Westchester
 Columbia University
 Community Fund of Bronxville
 Compass Group USA, Inc.
 Cona Elder Law
 Concordia Conservatory
 Crimson Rose Florist
 Doles Center
 Dominican College
 Dominican Sisters of Hope
 Dunkin Donuts
 Eagle Scouts
 Eastchester High School
 Enjoy Erica Art Studio
 Environmental Leaders of Color
 Evangelical Lutheran Church in America
 Family Christian Center
 Ferrandino & Associates, Inc.
 Fidelis Care
 Fifth Generation, Inc
 Fordham University
 Fred Astaire Dance Studios - Hartsdale
 Garfunkel Wild, PC
 GDC Medical Electronics
 Girl and Boy Scout Troops
 Golden Crust
 Golden Sword Church
 Good Shepherd Lutheran Church (Pearl River)
 Got Art? Inc.
 Grace Baptist Church
 Greater Deliverance Church of God Ministries
 HealthFirst
 Hofstra University
 Home Depot Foundation

Hutchinson River Restoration Project
 Immanuel Lutheran Church (Pastor Fryer)
 Institute for Music and Neurologic Function
 Iona Prep
 Iona University
 Jackson Lewis Foundation
 Jacob Burns Film Center
 Joe's Fleetwood Ristorante & Pizzeria
 Johnson & Wales University
 Junior League of Bronxville
 Junior League of Pelham
 Kiwanis Club of Mt. Vernon, NY
 Knights of Columbus
 Knights of Columbus-Council 410
 LeadingAge NY
 Lehman College of The City University of New York
 Lifetime Arts
 Lincoln Academy (Elementary)
 Lippolis Electric
 Long Island University
 Long Term Solutions, Inc.
 Lutheran Church Extention Fund
 Macedonia Baptist Church
 Magna Dry Carpet and Restoration
 Manhattan College
 Manhattanville College
 Maria College
 Marywood Univeristy
 Med Apparel Services, Inc.
 Mercy University
 MG Martins Auto
 Monroe University
 Montefiore Mount Vernon
 Montefiore New Rochelle
 Montefiore School of Nursing
 Morgan Stanley Private Wealth Management
 Mount Saint Michael Academy
 Mount Vernon Armory
 Mount Vernon Chamber of Commerce
 Mount Vernon Church of God
 Mount Vernon Doles Center
 Mount Vernon High School
 Mount Vernon Kiwanis Club
 Mount Vernon Lions Club
 Mount Vernon Neighborhood Health Center
 Mount Vernon Youth Bureau
 New Life Fellowship Church
 New York Life Insurance Company
 New York Medical College
 New York Presbyterian Hospital
 New York University
 New York-Presbyterian
 Nextgen Management, LLC
 Nonprofit Westchester
 Norton Rose Fullbright
 NOVA Southeastern University
 Nyack College
 NYU Silver School of Social Work
 Olde Green Consulting
 Optimum Energy Solutions
 Our Lady of Sorrows Convent
 Pace University
 Parker Jewish Institute
 Patient Care Associates
 PCSB Bank

PCSB Community Foundation
 Pelham Arts Center
 Pelham Funeral Home
 Pelham Larks
 Pelham Memorial High School
 Percision Painting NY
 PharmScript LLC
 PKF O'Connor Davies, LLP
 Pratt Institute
 Precision Painting NY
 Rotary Club of Greater Mount Vernon
 Rye Country Day School
 Sarah Lawrence College
 Sassy Sages Line Dancers
 School of the Holy Child
 Sisters of St. Francis of the Neuman Communities
 Sisters of the Divine Compassion
 Southern Westchester BOCES
 St. Thomas Aquinas
 St. Vladimir's College
 St. Vladimir's Seminary
 State University of New York at Purchase
 State University of Stony Brook
 Steven Winter Associates, Inc.
 Stony Brook University, New York
 Suburban Carting Co.
 SUNY New Paltz
 SUNY Westchester Community College
 SUNY Westchester Educational Opportunity Center
 Sustainable Westchester
 The Links, Inc., Westchester County (NY) Chapter
 The Sage Colleges
 Therapy Dogs of Rockland
 Thrivent Financial
 Tuckahoe High School
 University of South Florida
 Ursuline School
 Village Lutheran Church and The Chapel School
 Volunteer Center
 Volunteer New York!
 Volunteer Services Bureau
 Wellcare
 Westchester Community Foundation
 Westchester Community Health Center
 Westchester County (NY) Chapter of The Links, Inc.
 Westchester Educational Opportunity Center
 Westchester Jewish Community Services
 Westchester Jewish Community Services Senior Programs
 Westchester Office of the Agiging
 Westchester PC Users Group
 Westchester Public and Private Partnerships for the Aging Services
 Westchester Public/Private Partnership
 Westhab
 Yonkers High School
 Young Professionals of Mount Vernon
 Youth Community Outreach Program (YCOP)
 Youth Shelter Program of Westchester
 Z-Radar

Community Partners

Building Community One Relationship at a Time

Giving in 2023

\$10,000 TO \$99,999

58A JVD Industries LTD
George A. W. & Joanne Bundschuh
Evangelical Lutheran Church in America
Dr. David J. & Jacqueline Gentner
Herman H. Lee
Waymon & Marie Newsome
The Estate of Fred B. Renwick
The Estate of Caroline E. Schafbuch

\$5,000 TO \$9,999

Consigli Construction Co., Inc.
Compass Group USA, Inc.
Michael J. & Cathleen Holden
KDA Architects P.A.
Morgan Stanley Private Wealth Management
Montefiore Mount Vernon Hospital
Montefiore New Rochelle
Mt. Vernon Neighborhood Health Center
PHARMScript
Ulrich J. & Noreen Rosa
Thomas A. & Margaret Roth
Westchester Public/Private Partnership for Aging Services
Weitzman Associates, LLC

\$2,500 TO \$4,999

Apple Bank
ArtsWestchester
Aurthur J. Gallagher & Co.
Mae R. & Robert Carpenter
Jan Casadei
Dr. Devang M. & Darsana Dave
Fifth Generation, Inc.
Rev. Dr. Dale G. & Yvonne K. Gatz
Mark Jacobs
JPMorgan Chase
Linda LoSchiavo
New York Presbyterian Hospital
Nextgen Management, LLC
Patient Care Associates, Inc.
PCSB Community Foundation
PKF O'Connor Davies, LLP
Robert W. & Rachel Ranieri
Sarah Lawrence College
Kenneth F. Scharfenberg
Donald W. & Priscilla Schwabe
Sisters of the Divine Compassion
Lewis Stahl
Dr. Concetta M. Tomaino
Knights of Columbus – Council 410
Verizon Wireless

\$1,000 TO \$2,499

AgeWell New York, LLC
Dominican Sisters of Hope
Jeanette B. Carlson
Cona Elder Law
Carol A. Delaney
Eva Dicresce
The Dutine Family Trust c/o Welding & June Griggs
Wade E. Elliott
Maria Florio
Fidelity Charitable
Juliet D. Graham
Garfunkel Wild, PC
Nancy J. Hardy
Erik A. & Kathryn Hanson
Robert F. & Catherine Hartmann
The Trust of Fredrick J. Harjes
Heritage Painting & Wallpaper
Jackson Lewis Foundation
John Jangl, Sr. & Edward Jangl
Eamon M. Kelly
Lutheran Church Extention Fund
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Elizabeth Mullin-DiProsa
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PJI Foundation
Dr. Francis & Ruth Polcari
Michael Rosenblum
Lynne & John Richards
Andrew B. & Cheryl Roth
Christina & William Staudt
Bernard A. Stahl
Suburban Carting Co.
Maureen A. Sweeney
Valentine J. Taubner
Joan Taubner
Thrivent Financial for Lutherans
Carol J. & David Trower
United Luther Church
Unitec Elevators
Robert & Jacqueline Welser
Carol A. Wagner
Z-Radar

\$500 TO \$999

AMB C/C & Heathings, Inc. Mary Ademola
Daniel Bernstein
Rev. Sarah Payne & Joe Brown
Benchmark Title Agency, LLC
Bond, Schoeneck & King, PLLC
Dr. Nicholas & Antoinette Cicchetti
Cuddy & Feder
Darsana Dave

Rev. Paul T. Egensteiner
Anthony M. Ferrante
Harrison Bloom
Health First
David Jarvis
Long Term Solutions, Inc.
Deborah Lynch
Olde Green Consulting
Magna Dry Carpet and Restoration
Catherine A. & Robert Martino
Kenneth J. & Janet Meyer
Michael A. and Alice Meltzer
MG Martins Auto
Dr. Belinda Miles
Monroe College
Betty Mullin-DiProsa
Edgar J. & Louise Myers
New York Life
RB Woodcraft, Inc.
Kathleen K. Rosa
Rye Country Day School
Carol Schreck-Butsko
John Schuster
Bonnie Schwartz
Steven Winter Associates, Inc.
Kerri Tiernan
Tim Tompkins
Drs. Vera A. & Peter W. Voges
The Estate of Kathryn A. Ricker
The Estate of Norma I. Pike
Wellcare
Youth Shelter Program of Westchester
Y-COP of Mount Vernon



Giving in 2023

\$250 TO \$499

Andrus Children's Center
Jeanette Bartoline
Peter Bazeli
Boys & Girls Club of Mount Vernon
Jerry Capeci
Jaybee C. Cejudo
Angela Ciminello-Dorney
Lindsay Cohen
Thomas & Rosemary DeJulio
Franklin D. Diaz
Linda & Ed Dillon
Rebecca Donato
Charter School of Educational Excellence
Miles Farkas
Ferrandino & Associates, Inc.
David Fowles
Carol E. Fryer
Robert E. Hermanson
Jerrietta Hollinger
Joseph Hutter
Kiwanis Club of Mt. Vernon, NY
Carl Kleidman
Westchester County (NY) Chapter of The Links, Inc.
Dolores McKay
Optimum Energy Solutions
Thomas Terry
Unitex
Francis P. Valdes
Janis L. Vastola
Lisa Wacht
Karl E. Westerville
Mary Lu Wichman

\$100 TO \$249

Barbara A. Akerman
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American Online Giving Foundation
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Carol A. Argamaso
Roy Bailey
Maria Barbera
Emily Bloom
Rev. Robert & Jean Boehler
Albert & Yvonne Boothe
Wally D. Borgen
Watson F. Bosler
Patricia Boswell
Esteban Brown

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Desire Foods Corp
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David Fowles
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Lavinia Gadsden
Peter J. Garvey
GDC Medical Electronics
Geri Gengo
Dorothy Goldman
Alfonzo Grimes
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Helen Hofmann
Marjorie A. Horner
Dr. Gary Ishkanian
Melissa Jangl
Kevin J. Johnson
Sabina John
Lusyd W. Kourides
Peter Kukk
Rosemarie M. Lifrieri
Rev. Kimberli Lile
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Robert L. Maier
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Randall & Sandra Meono
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Teresa H. Neal
Kenneth & Joanna Nilsen
Deborah Norfleet
Mary Jane L. Nurick
Our Lady of Sorrows Convent
Michael Panzer
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Carol Polansky-Holt
Maria Provenzano
Peter Raho
Anthony R. Rampersaud
Lisa Randazzo

Peter & Susan Ranieri
Rosalina Reyes
David Reynolds
Linda J. Rice
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Susan Ross
Mayelin Saledo
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Linda Senatore
Eric W. Sloane
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Michael Vedete
Pamela J. Villeneuve
Lucy Vitaliano
Volunteer Services Bureau
Gerald T. Walsh
Helen I. Weber
Westchester Jewish Community Services
Senior Programs
Bridget Zimmermann



Giving in 2023

UP TO \$99

Charmaine Aleong-Holmes
AmazonSmile Foundation
Joan Barrett
Catherine E. Behrend
Henry & Mary Ann Berszinn
Blackbaud
Danelle Blake
Cheryl Brandwein
Donna Brown
Paul F. & Carmella Cammarota
Richard Caprio
Diane Carletti-Romer
Convis & Marcie Catsouphe
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Thomas Hughes
Hutchinson River Restoration Project
Michael Jakob
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Andy J. Langston
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Betty Murray
Theresa Nicholson
Gabriel Oberfield
Charlotte Oestreicher
David Ott
Donald Pasquariello
Pelham Art Center
Deborah Prince
Norma Rodriguez
Ross-Roden Funeral Services, LLC
Rotary Club of Mount Vernon
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Inez Sanchez-Longo
Peter M. Schaeffer
Heinz & Helen Schlenkermann
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Stacey Smith
Adrienne Smith
Debra Stumpf
Henry H. Subentekin
Joanne Taylor
Tea Lite Candles
Constabile Thomas
Andrene Thompson-King
TsDiquah Thornwell
Peter & Louise Troll
Paul Villeneuve
Martha B. Waite
Marlene H. & William Wertheim
Peter N. Wilde
Thelma B. Williams
Peter Wuttke

We have been the recipient of numerous gifts from community organizations, companies and individuals. We are so grateful for the generous donations, and we offer our sincere thanks.

IN KIND DONATIONS

Alzheimer's Association
AMC
Anthony Bulfamante and Son Inc.
Artistic Manner Flower Shop & Greenhouse
Bella Tu
BJ's
Blue Dog Wines & Spirits
Bob's Furniture
Cheesecake Factory (Ridge Hill)
Clara's Hair Salon
Costco
Crimson Rose Florist
David J. Gentner, Ed.D.
DeCicco & Sons (Eastchester)
Dunkin Donuts (Mount Vernon)
Fleetwood Bakery
Fleetwood Deli Cafe
Fred Astaire Dance Studios – Hartsdale
Fresh Market (Scarsdale)
Girl Scout Troop 1096 of Troggs Neck
Good Shepherd Lutheran
Home Depot
Home Field Bowl
Immanuel Lutheran Church (Pastor Fryer)
J Café
Jacob Burns Film Center
Joe's Fleetwood Ristorante & Pizzeria
Lakeview Florist
Lippolis Electric
Macedonia Baptist Church
Minucha Boutique, Inc
Mount Vernon Kiwanis Club
Andrew B. Roth
David Jarvis
Nakia Dunn
Mr. Thomas and Dr. Rosemary DeJulio
Mrs. Gertrude Barbour
Mrs. Louise Podszus
Mrs. Mae R. Carpenter
Mrs. Rose Cappa Rotunno
Ms. Jeanette B. Carlson
Ms. Kerry L. Minto
Ms. Maria Neithardt
Outback Steakhouse
Pelham Palace
Pizza Pizza
Precision Painting NY
Prospero Nursery & Masonry
Regal
Rory Dolan's Restaurant & Bar
Sarah Lawrence College
Sky Zone/Rockin' Jump(New Rochelle)
Sr. Mary-Alice O'Brien
Stew Leonard's (Yonkers)
Stop & Shop
Susan B. Hintze
Tailor Made Growth
Trader Joe's (Hartsdale)
Village Lutheran Church and The Chapel School
Villaggio Ristorante
YAI
Youth Community Outreach Programt

Our Pillars of Giving

The premier care and innovative programs we are able to provide at Wartburg are due, in part, to the generous contributions of individuals and organizations in our local area. We extend our deepest thanks to all those who have supported us through their financial donations.

SUPPORT THE MIND, BODY & SPIRIT

Wartburg was built on the foundation of three key values that hold true to this day. We believe that in order to effectively serve our residents and the community, we are to honor the mind, body and spirit in all we do. Today, this translates to honoring the mind through workforce development, the body through campus preservation and the spirit through arts and culture. See for yourself how we continue to uphold these values over 156 years later.



Workforce Development

Providing the best care requires qualified and trained caregivers. There has been a significant decline in the number of qualified nursing and specialized health technicians. Wartburg is pursuing academic partnerships to support building a pipeline of skilled, highly qualified nurses and other frontline staff.



Arts and Culture

The Council for Creative Aging and Lifelong Learning recently celebrated 10 years of service both on our campus and nationally. Having been on hiatus due to COVID, Wartburg is excited to revive its Arts and Culture program through new collaborations with Sarah Lawrence College, Arts Westchester and the ArtsWestchester in order to make every day even more special for our residents.



Campus Preservation and Development

See how we're preserving our campus and its legacy as we continue to build community with our Vision 2030.

The Passavant Society

Established in 1992, the Passavant Society consists of over 250 thoughtful Passavant Society Members who have included Wartburg in their estate plans through legacy gifts such as trusts, bequests, insurance policies and more. This extraordinary gesture will ensure the longterm future of Wartburg's mission to provide superior services to seniors in our community.

Thank You to Our Passavant Society Members

Anonymous (2)
Marie Ackermann†
Herman Adickes†
Julia Allen†
Earl Alling†
Margery Baer†
Anna Bagshaw†
Henry Barlage†
Marie Barletta†
William Barrett†
Lucy Becker†
Marjorie Behrenst†
Dorothea Bell
Anna Berg†
Arthur Bernhardt†
Pauline Bilcik†
Helen Bjurberg†
Howard Blanke†
Harry Bluemer†
Dr. Wally D. Borgen
Fred Brack†
Martha Braunagel†
Emma Bremer†
Claudia Brigman
Marie Brinkman†
Rose Brooks†
Rev. Sarah Payne &
Joe Brown
William Brown†
Frieda Buhl†
August Buhler†
Edward Buller†
Joanne & George Bundschuh
Edna Burd†
Charlotte Burfeind†
Martha Butehorn†
Edward Camp†
Anna Canter†
Jeanette Carlson
Dorothy Caven†

Muriel Christmann†
Angela Ciminello
Christine Corrado
Ethel Cramer†
Peggy Cravens
Florence Cunningham
Theodore Daners
Barbara Dankenbring†
Rose Dean†
Margaret Decker†
Helen Densin†
Henrietta Denzler†
Rev. Amandus J. &
Carole Derr
Barbara Detwiler
Charles Dihlman†
Rosl Dilger†
Lloyd Draper†
Meta Dreyer†
Ernestine Durr†
Norma Dysko†
Lena Eberhardt†
Rose Eberhardt†
Olga & Raymond Eller
Ida Engel†
Mildred Ergang†
John Fenich
Anne Fischer†
Annelise Fischer†
Emma Foerster†
Margaret Fornari†
Emma Fortmann†
Dorothy Frank†
William Frankle†
Fred Freiershause†
Marie Frick†
Juanita & Arthur Friedrichs†
Olga Friedrichs†
Revs. Carol & Gregory Fryer
Alvina Gabriel†
Edna Gantner†
Edna Garnjost Wagner†
Rev. Dr. Dale & Yvonne Gatz
Evelyn & Vernon Gatz†
Emma Gengenbach†
Dr. David J. &
Jacqueline Gentner
Lillian Geslien†
Adele Getreu†
Marion Geyer†
Robert Glass†
Doris & George Graban†
Robert Graban†
Anna Graner†
Theresa Gray†
Grace Gregorius†
John Grell†
Gertrude Greuloch†
Charlotte Griffin†
Anne Groot†
Elfriede Gross†
George Grotz†
Katherine Grotz†
George Guba†
Elsie Gucker†
Louise Haas†
Bertha Hahnenfeld†
Carla Haller†
Cecelia Haller†
Anne Hallett†

Christian Hammes†
Mark & Micki Hammond
Martha Hantsch†
Frederic Harjes†
Wilma Harris
Rev. Dr. Robert &
Susan Hartwell
Rayella Heely†
Adolph & Howard Heins†
Fredericke Helbing†
Henry Hemberger†
Elsie Hepp†
Amalie Herbst†
Robert Hermanson
Elsa Herreilers†
Roswell Klock Herrick†
Edna Heubish
Anne & Martin Heyer†
Lois Hilgeman†
Dorothy Hillis
Elvira Hines†
Charles Hirtzel†
Charlotte Hoeland†
Ella Hoevermann†
Augusta Hohle†
Helen Holden†
Anna Holl†
Pauline Holz†
Anita Homer†
Bertha Hoops†
Herman Hoops†
Herman Huber†
Arthur Hueppi†
Matilda Igoe†
Henry Jaburg†
Christine Jackson†
Vivian Jackson†
Hugo Janeba†
Beulah Jarvis†
Eleanor Jenkin†
Agnes Johnson†
E. Elsie Johnson†
Robert Jones
Roslyn Jones†
Margaret Jourdan†
Louise Kelsch†
Margarete Kennedy†
Irma Keppler Kiene†
Marie Kerkmann†
Florence Kern†
Justine Kernstock†
Gladys Kielow†
Kathryn Kistenberger†
Marie Klatte†
Edgar Klein†
Elsa Klein†
Rose Knoop†
Gerhard Knorr†
Elise Koepke†
Marie Kohnken†
Rev. Donald Kraft†
Fred Kraft†
John Kravarik†
Mabel Kritzmacher†
Ethel Krug†
Carolyn Krumwiede†
Margarete Kuch†
Angeline Kuhn†
Mildred Kunze†
Wilhelmina Kunze†



Bruno Kurtz†
 Jeanette Lacke†
 Mathilde Lafkin†
 Claire Lamb
 Elsie Laney†
 Carol Lang†
 Dorothy Lange†
 Marion Lawhead†
 Herman Lee
 Anna Naomi Lee†
 Marie Keese Lelash†
 Katherine Lenhard†
 John Leonard†
 Helen Lilly†
 Helen Lindell†
 Martha Lindemann†
 J. Fred Lohman†
 Harold Lohrand†
 Emma Lombardo†
 Meta Luhrs†
 I. Lussier†
 Katherine Lwe†
 Alice Lyon†
 Rose MacVeigh†
 Phyllis Magarian
 John Maier†
 Cicilie Manasek†
 Fred Mattson†
 JoAnn McGraw
 Rev. Dolores & Harrison McKay
 Sylvia & Robert McTigue
 Elsie Merz†
 Marie Meyer†
 Rosalie Miller
 Grace Miller†
 Annmarie Moker†
 Peter Moller†
 Elsie Morgan†
 Emma Morin†
 Sue Mudron†
 Hildegard Munch
 Muriel Murray†
 Louise & Edgar Myers
 Robin & Floyd Myers
 Marguerite Nash Pauline Nash†
 Henrietta Nebel†
 Evelyn Neddermann†
 Frieda Neils†
 Marie & Weymon Newsome
 Dorothy Noll†
 Virginia Nordholm†
 Marguerite Novak†
 Elsa Nussbaumer†
 Catherine Nuttila†
 Marguerite O'Donnell†
 Rev. Eric O. & Lisa Olsen
 Hildegard Osman†
 Elsie Palmer†
 Vera Parker†
 Dorothy Passalaqua
 Mildred Pfeifer†
 Marlene Pickel†
 William Pomer†
 Joseph Poss†
 Ralph Urban Price
 Julius Prinzing†
 Ruth Pritz†
 Katherine Queern†
 Ella Raths†
 Elsie Rauer†
 Henry Reckhard†

Dr. Fred Renwick†
 Louise Reuter†
 Paul Rhodes†
 Linda J. Rice
 Edna Richter†
 Robert Richter†
 Viola Riedel†
 Alwine Rieper†
 Johnnie Roemer†
 Gertrud Rohrbach
 Ulrich J. & Noreen Rosa
 Louise & Frederick Rost
 Thomas A. & Margaret Roth
 Henry Roth†
 Alfred Rowold†
 Jean Rowold†
 Matilda Rowold†
 Beatrice Ruckgaber†
 Eva Russell†
 George Saehle†
 Alfred Samuel†
 Henrietta Sancken†
 LaVerne Saulpaugh†
 Frances Saunders†
 Joan Schell
 Ilse Schelling†
 Elfriede Schildwachter
 Daniel Schildwachter, Jr.†
 Daniel Schildwachter, Sr.†
 Evelyn Schloss†
 Sophie Schmedes†
 Alice Schneider†
 Martha Scholz†
 Josephine Schooff†
 Howard Schrecke†
 Henry Schrot†
 Alma Schulte†
 Ernest Schwabe†
 Edna Schwabel†
 Eleanor Schwarz†
 Elizabeth Schwarz†
 Annabel &
 Edward Schweitzer†
 Ethel Seechaf†
 William Siedenburgh†
 George Soehle†
 William Sommer†
 Marie & Albert Spannagel†
 Carlton Spier†
 Gertrude Steihler†
 Florence Stein†
 Elizabeth Steurer†
 Ruth Strasser†
 Alma Stucker†
 Rev. Dr. Eleanore &
 James Sudbrock
 Helen Sullivan†
 Merton Sullivan†
 Fred Summ†
 Evelyn Surdoval†
 Caroline Tamke†
 Maria Tapia-Belsito†
 Gustav Tappert†
 Jeanne Taylor†
 Helen & Gustav Temmel†
 Marilyn Terio†
 Helen Theis†
 Edmund Thiemert
 Karen Thomas
 Joan Tiedemann†

The Passavant Society

Geraldine & William Tindall†
 Charlotte Tippens†
 Dr. Concetta M. Tomaino
 Kathryn & Charles Troll†
 Louise Trulsen†
 Ruth Tuccillo†
 Anna Untersinger†
 Elizabeth Van Duzer†
 Emma Vanderwendt†
 Genevie Varian
 Carolyn A. & Edward Wagner
 Gertrude Wagner†
 John H. Wagner†
 Margaret & John Wagner†
 Lillian Wahrow†
 Jeannette &
 Henry Waltemade†
 Olga Weide†
 Robert & Jacqueline Welser
 Margaret Wengert†
 Rosalie Wieck†
 Helen Wiegmann†
 Irene Wiener†
 Grete Wilcke†
 Margaretha Wilkens Hoffman†
 Sophie Williams†
 Lonnie Willis†
 Isabelle Winters†
 John Winters†
 Harold Wintjen†
 Mabel Wintjen†
 Marie Wintjen†
 Elsie Wirsing†
 Julia Witt†
 Herman Wittmer†
 Wilbur Wolf†
 John Wragge†
 Margaret Wunderlich†
 Clara Zipper†
 Margaret Zoller†
 Margaret Zuckschwerdt†
 Rev. Dr. James &
 Bonnie Zwernemann

NAMING OPPORTUNITIES

Want to leave a lasting legacy? Take advantage of one of our naming opportunities!

To learn more about Wartburg's Naming Opportunities and how your legacy gift can become part of the Wartburg mission, go to wartburg.org or contact **Rose Cappa Rotunno** at **914-513-5179** or rcapparotunno@wartburg.org.

† Deceased

Looking Forward Vision 2030

As the population of older adults continues to rise in Westchester, Wartburg is ever mindful of the needs in our community.

Currently, one in four people in Westchester are 60 years and older. The most pressing need for this demographic is affordable housing. With that in mind, Wartburg is slated to add 100 affordable senior housing opportunities to the campus.

Wartburg's five year plan - called Vision 2030 will explore how we plan to address our community needs and the way Wartburg can stay relevant and solution oriented in the future.



Vision 2030 Campaign

Building a National Model of:
Integrated Care | Housing | Community Services |
Creative Aging | Lifelong Learning

For Today's Older Americans
and Generations to Come





Vision 2030 Campaign Strategic Initiatives

The Vision 2025 Campaign is a multi-year initiative that parallels Wartburg's ambitious plans to transform parts of its campus in response to unprecedented changing demographics. Today, nearly one in six New Yorkers are over 65, a larger share of the state's population than ever before. By 2040, this population is expected to increase by 25 percent and the number of individuals over 85 is expected to increase by 35 percent.

CAMPUS EXPANSION, ADDITIONS & TRANSFORMATION

- Independent Living Expansion
- Memory Care Expansion
- Skilled Nursing Facility Transformation

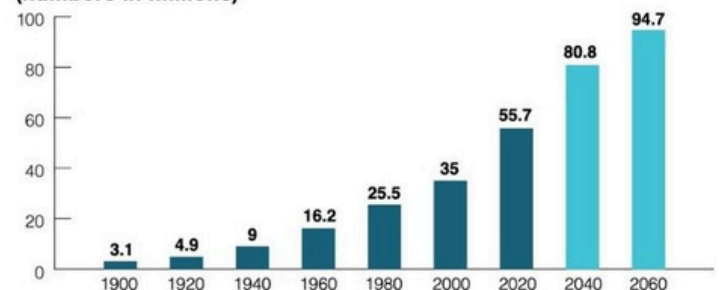
WORKFORCE DEVELOPMENT & OPERATION SUPPORT

- Training and Professional Development
- Academic and Hospital Affiliations

COMMUNITY PARTNERSHIPS & ALLIANCES

- Advance Life Planning
- Institute for Music and Neurologic Function
- Council for Creative Aging & Lifelong Learning

**Number of Persons Age 65 and Older, 1900-2060
(numbers in millions)**



Note: Lighter bars (2040 and 2060) indicate projections.
Source: U.S. Census Bureau, Population Estimates and Projections

Wartburg is a Recognized Service Organization (RSO) recognized by the Lutheran Church – Missouri Synod (LCMS) and affiliated with the Evangelical Lutheran Church in America (ELCA).

CAMPUS EXPANSION, ADDITIONS AND TRANSFORMATION



Memory Care Expansion

With the number of older Americans rapidly growing over the next decade, so too will the number of new and existing cases of Alzheimer's and related diseases.

In response, Wartburg has completed a comprehensive Memory Care expansion on its 34-acre campus.

Opened in April of 2024, The Berkemeier Living Center is state-of-the-art facility that brings resources and support to those affected by dementia and Alzheimer's. It provides 64 units of special needs assisted living. A residential scale household model has been employed in the planning of the building to provide more intimate surroundings for residents, staff, and families. Other considerations include keeping short walking distances, utilizing large windows with enhanced views, and maximizing the beneficial effects of natural light. These features, combined with high efficiency building systems will ensure a rich, healing environment for living.

THE IMPACT OF ALZHEIMER'S

32% of people age 85 or older have Alzheimer's

426,500

New Yorkers currently suffer from Alzheimer's disease

The U.S. will have to nearly triple the number of geriatricians to effectively care for the number of people projected to have Alzheimer's in 2050

*Alzheimer's Disease Facts and Figures, 2024 Alzheimer's Association Annual Report

CAMPUS EXPANSION, ADDITIONS AND TRANSFORMATION



THE NEED

The availability of senior housing is not keeping pace with the needs of the growing senior population.



THE SOLUTION

Expanding and transforming Wartburg's campus.

Independent Living Expansion

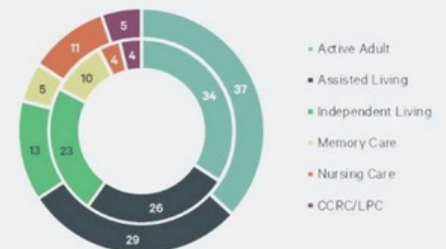
The current lack of senior housing in Westchester County is alarming. With an exponential increase in the 65+ population expected over the next decade, housing insecurity will be among the most critical challenges facing seniors and their families, and it will continue to grow over the next 25 years.

Wartburg offers a range of independent living options in a vibrant, welcoming community.

In addition to Lohman Village's 31 step-free townhomes and the 61 supportive senior apartments that make up the Friedrich's Residence, Wartburg is planning an independent living expansion which will offer active seniors 225 well-appointed units boasting over 14,000 square feet of amenity space. Construction scheduled to begin in 2025.

What seniors housing care level do you see as the biggest opportunity for investment?

Biggest Opportunity for Investment (%)



Source: CBRE Seniors Housing Investor Survey, 2022 (inner ring) and 2023 (outer ring)



THE NEED

The United States is expected to see a significant decline in the number of qualified nursing and specialized health technicians.



THE SOLUTION

Building a pipeline of skilled and highly qualified workers.

The Growing Need for Qualified Workers

As New York State navigates the evolving landscape of long-term residential care, the future workforce faces both challenges and opportunities. With an aging population and increasing demand for skilled care, the need for dedicated professionals in assisted living facilities has never been more critical. This sector is poised for transformation, driven by advancements in technology, shifts in regulatory frameworks, and a growing emphasis on person-centered care.

To meet these demands, the workforce must adapt through innovative training programs, enhanced recruitment strategies, and a focus on employee well-being. Emphasizing the importance of diversity, inclusivity, and career growth will be essential in attracting and retaining talent. As we look ahead, the integration of technology and interdisciplinary collaboration will further redefine roles within these facilities, ensuring that care is not only efficient but also compassionate and tailored to the needs of residents.

In this dynamic environment, stakeholders—including facility administrators, policymakers, and educational institutions—must work collaboratively to cultivate a skilled, resilient workforce that is prepared to deliver high-quality care in a supportive and enriching environment. Together, we can shape a brighter future for long-term residential care in New York State, ultimately enhancing the lives of both residents and caregivers alike.

71%

Local Region
population
over 65

17%

NY State
population
over 65

Citation: Martiniano R, Romero A, Akeju O, Kang B, Allegretti M. The Health Care Workforce in New York State: Trends in the Supply of and Demand for Health Workers. Rensselaer, NY: Center for Health Workforce Studies, School of Public Health, SUNY Albany; April 2024.



Healthcare jobs

There are more than 7,000 projected average annual openings in the Hudson Valley Region for Personal Care Aids

14.9%

Jobs in Health Care



22.4%

In need for Licensed Practical Nurses



CAMPUS EXPANSION, ADDITIONS AND TRANSFORMATION



Skilled Nursing Facility Transformation

Rounding out the plans for Wartburg's campus transformation is a comprehensive review of its Skilled Nursing Facility (Waltemade building).

At the heart of Wartburg's mission is an enduring commitment to serving those with the greatest needs. Wartburg is an important healthcare provider and a valuable resource for low-and moderate-income older adults, **with 85% of its long-term Nursing Home residents at or below the poverty line.**

Funding is secured and plans in place to convert this space into 100 affordable housing apartments.





Enriching Our Community

Wartburg's long-standing commitment to the community extends far beyond the perimeter of its campus. Ongoing investment in the larger Westchester area reflects the importance Wartburg places on being a good corporate citizen and contributor to the local economy. Wartburg's economic impact on the region continues to be significant.

COMMUNITY SERVICES: Wartburg's extensive portfolio of community services includes:

- Westchester's only free-standing, state-of-the-art Rehabilitation Center with all private rooms providing innovative inpatient and outpatient services for all ages, including an apartment and smart car for training in activities of daily life
- Palliative and Hospice Care
- Adult Day Care - Medical and Social Models

WARTBURG'S ECONOMIC IMPACT

\$32.4 million Direct and indirect activity

\$9.9 million Goods and services purchased

324 employees Employment impact - jobs supported

*Measured in 2023

Working together to improve quality of life throughout our community



Institute for Music and
Neurologic Function

The Institute for Music and Neurologic Function, now at Wartburg, is a groundbreaking, internationally-recognized research, education and training program that uses music therapy to assist the “awakening and healing” of individuals with neurological conditions, including stroke, trauma, dementia, Alzheimer’s, and Parkinson’s disease. The Institute’s programs for Wartburg’s residents and clients, as well as the larger community, perfectly align with Wartburg’s mission to nurture body, mind and spirit.



Families and individuals can create a personalized end-of-life plan to inform loved ones of their final wishes by completing a series of forms in **Wartburg’s Be Prepared Kit**. Topics included in this comprehensive guide include: Who to Contact; Important Documents; Financials, Property, and Insurance; Advance Directives/Health Care Prox; Final Arrangements; Arrangements for Children and Pets and more. Available on Amazon (<https://a.co/d/3zFhnaR>)



Wartburg’s award-winning, internationally-recognized **Council for Creative Aging & Lifelong Learning** offers art-based programs that promote stimulating thought, self-expression, a sense of accomplishment, increased self-esteem, and the opportunity to learn new skills. Providing over 100 classes monthly in 25 different art modalities, Wartburg’s Creative Aging initiative ensures everyone entrusted to its care lives their best life.

Award-Winning Care

- Newsweek published “**America’s Best Nursing Homes 2024**” with Wartburg receiving top honors.
- Continuously recognized as one of the “**Best Nursing Homes in New York**” for the twelfth consecutive year in 2024 by *US News & World Report*.
- Skilled Nursing Facility received a **5-Star Quality Rating**, the top rating a facility can achieve from the Centers for Medicare and Medicaid Services, based on health inspections, staff and quality measures.
- Consistently recognized by the New York State Department of Health for receiving a Nursing Home Quality Initiative score that ranked them **in the top quintile** for Quality, based on fourteen performance measures in compliance and efficiency.
- Wartburg’s documentary segment “**Creative Aging & Lifelong Learning**” on the PBS Visionaries series was selected as a 2016 Telly Award “Excellence in Documentary” Bronze Winner and a 2017 “Excellence in Media” Bronze Winner.



Creating a Clean Environment to Live and Work

Wartburg’s tradition of caring for the community includes a deep commitment to the environment. In 2013, Wartburg’s Friedrichs Residence was the first construction project in Mount Vernon to obtain a **LEED (Leadership in Energy & Environmental Design) Gold Certification** by the U.S. Green Building Council. This was a landmark accomplishment in green multi-family housing.

The following year, Wartburg’s Rehabilitation and Adult Day Care Center also received a **LEED Gold Certification**, signifying that a building is exemplary in conserving energy, lowering operating costs and being healthy for occupants.

In 2019, Wartburg received **Certification as a Green Business** through Green Business Partnership. This is the first long term care facility in Westchester County to receive this distinction.

Wartburg is the first-long term care facility in Westchester County to receive a **Westchester County Eco Award**. This award recognizes those individuals and institutions who contribute to making Westchester a great place to live, work and visit by improving and caring for the local environment and its sustainability.



Please help support the Vision 2030 Campaign.

Together, we have the opportunity to realize a unique senior community built on life-affirming connections with family and friends, dignity and respect, and a shared sense of meaning and purpose.

